## Simon N Bound simon.bound@yale.edu

## Education

- Student, Master of Arts, History, Yale University 2023-
- BA (Hons) History and Politics, Durham University, UK (1985)
- Britannia Royal Naval College, Dartmouth, UK (1982)

## **Professional Experience**

• 2014-2022: Global Director of Research, Morgan Stanley, New York. Member of Firm Management Committee, Institutional Securities Group Operating Committee, Equity Division Operating Committee.

Managed a team of 900 researchers across economics, strategy, stock, credit, and commodities. Department consistently ranked top 3 with clients and top 3 in independent polls - success driven by hiring and retaining the best talent, leveraging a global investment perspective, and developing a highly collaborative culture. The Department led on many of the key investment debates of the period – the onset and implications of the pandemic, China/US relations, supply chain disruption, India's digital leap, electric and autonomous vehicles, the energy transition, along with insight into 3600 stocks. Led innovation on digital product, digital distribution and embedded sustainability analysis into the Research process.

- 2008-2014: Senior Relationship Manager, Morgan Stanley, London, and New York. Engaged with institutional money management clients to understand their priorities and deliver capital markets solutions into their businesses.
- 2006-2008: Partner, Fulcrum Asset Management, London.
- 1999-2006: Morgan Stanley, London. Equity distribution.
- 1993-1999: Goldman Sachs, London. Equity distribution.
- 1991-1993: UK Security Service (MI5) General Intelligence Duties Officer.
- 1981-1991: Royal Navy. Mine Clearance Diving Officer. Falklands Campaign 1982, Gulf Campaign 1991. Awarded Queen's Gallantry Medal for diving and rescue operations on MV Herald of Free Enterprise, Zeebrugge, 6 March 1987.

## Personal

• Married to Maggie. One daughter and six sons. Competitive open water swimmer. Board Member Jericho Project, New York. ACP Veterans Mentor.